**INTEREST RATES MARKET NOTICE**

**Date: 24 August 2016**

**Subject:** New Financial Instrument Listing

***(GROWTHPOINT PROPERTIES LIMITED –“GPT38”)***

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The JSE Limited has granted a listing to **GROWTHPOINT PROPERTIES LIMITED** on Interest Rate Market with effect from 26 August 2016.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** GPT38

**Nominal Issued** R 400,000,000.00

**Issue Price** 100%

**Coupon** 7.772%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 29 November 2016

**Books Close Date** 19 November 2016

**Interest Payment Date(s)** 29 November 2016

**Last Day to Register** By 17:00 on18 November 2016

**Issue Date** 26 August 2016

**Date Convention** Following

**Interest Commencement Date** 26 August 2016

**First Interest Payment Date** 29 November 2016

**ISIN No.** ZAG000139007

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/GPT38%20Pricing%20Supplement%2020160826.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/GPT38%20Pricing%20Supplement%2020160826.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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